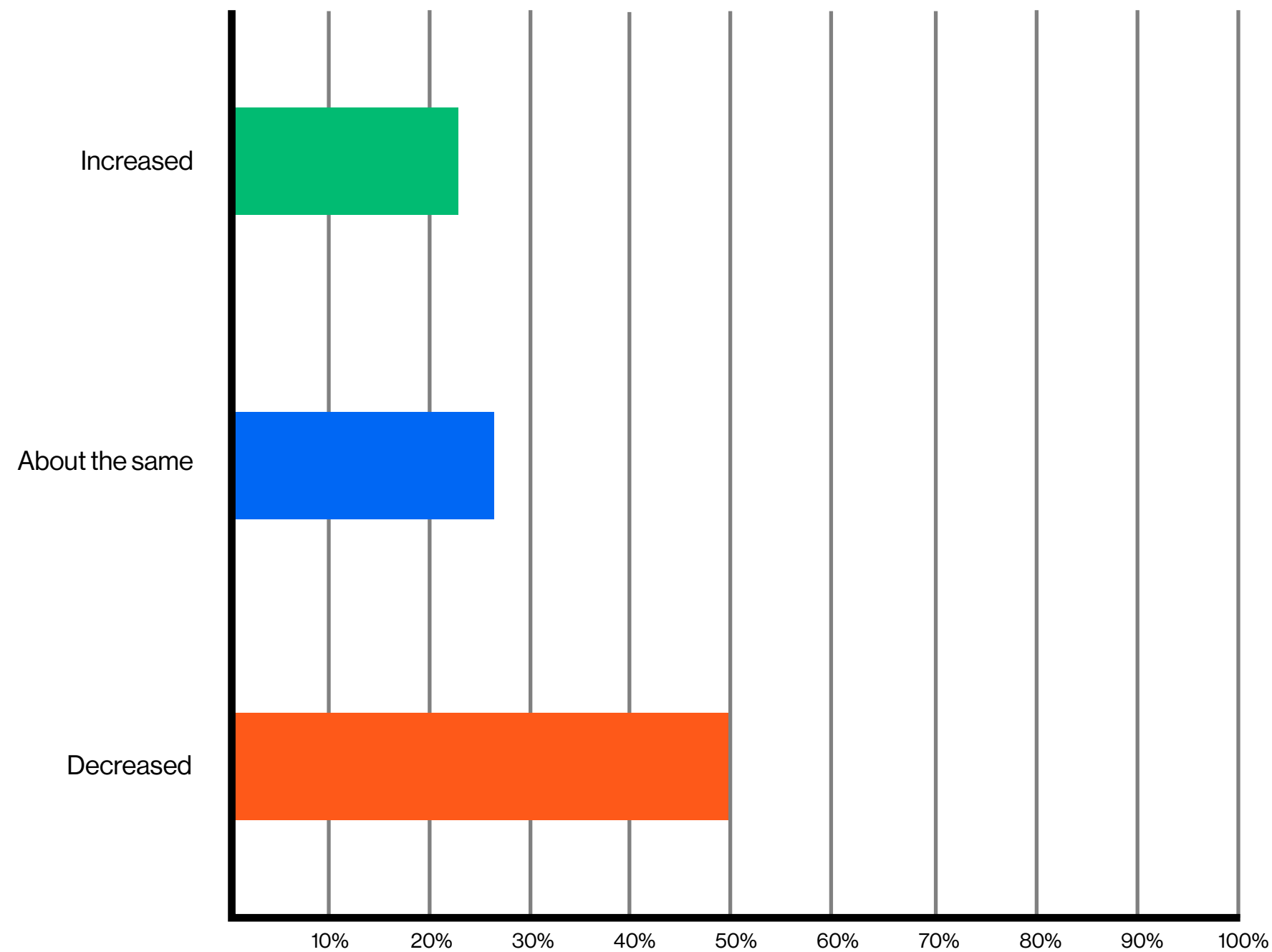
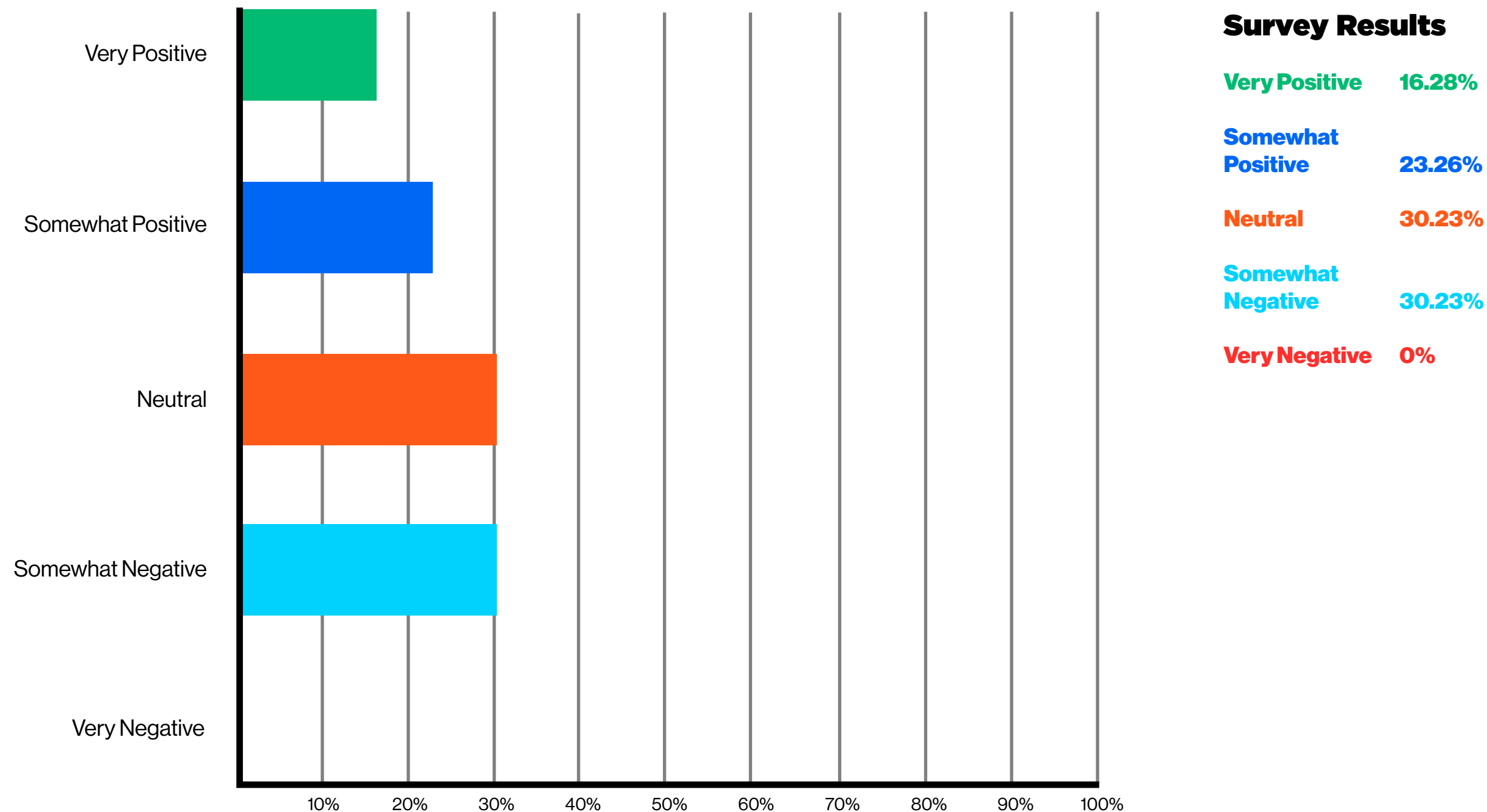


How have your company's sales trended over the last 90 days?

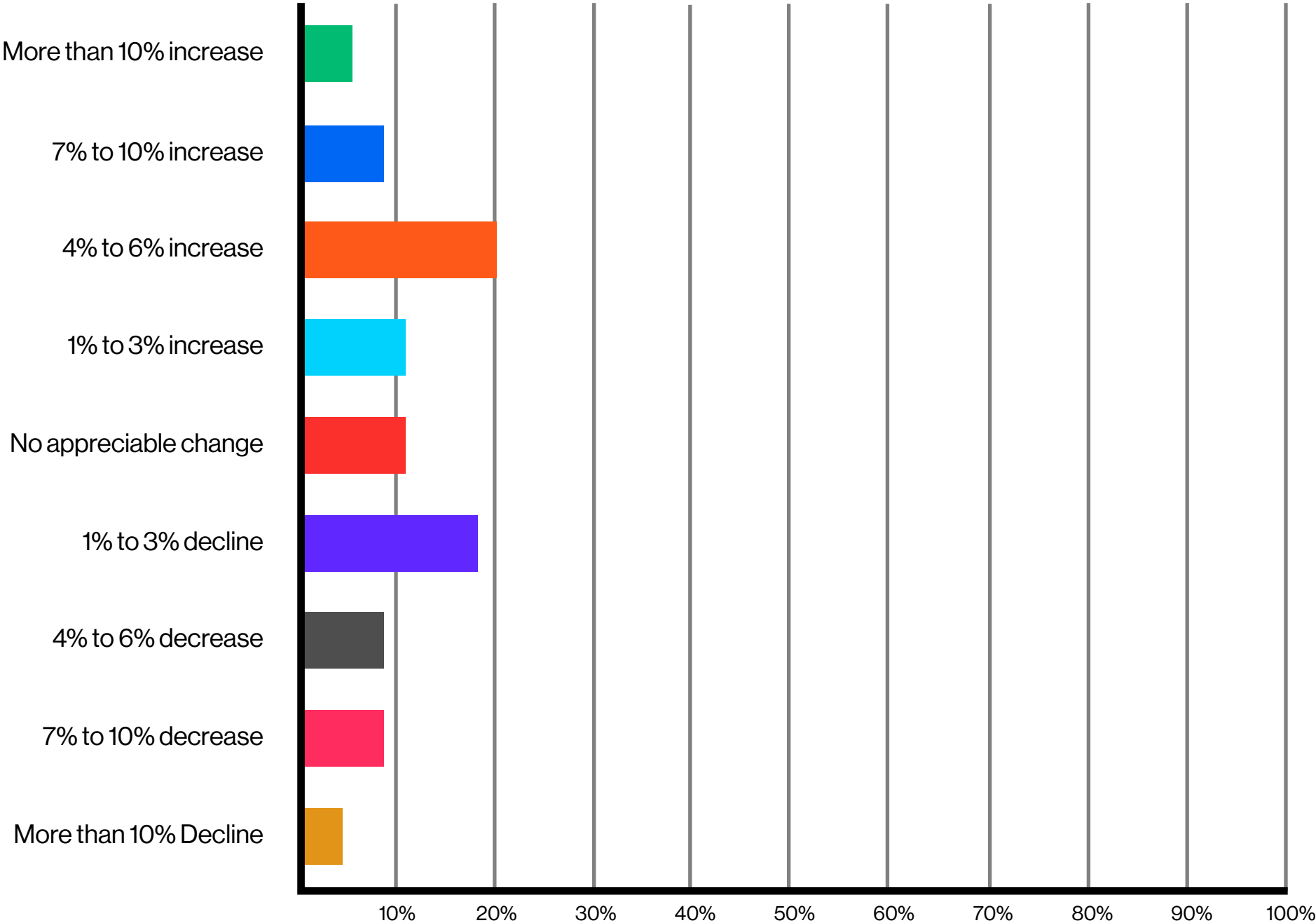


Survey Results	
Increased	23.68%
About the same	26.32%
Decreased	50%

What is your business outlook for the next 12 months?

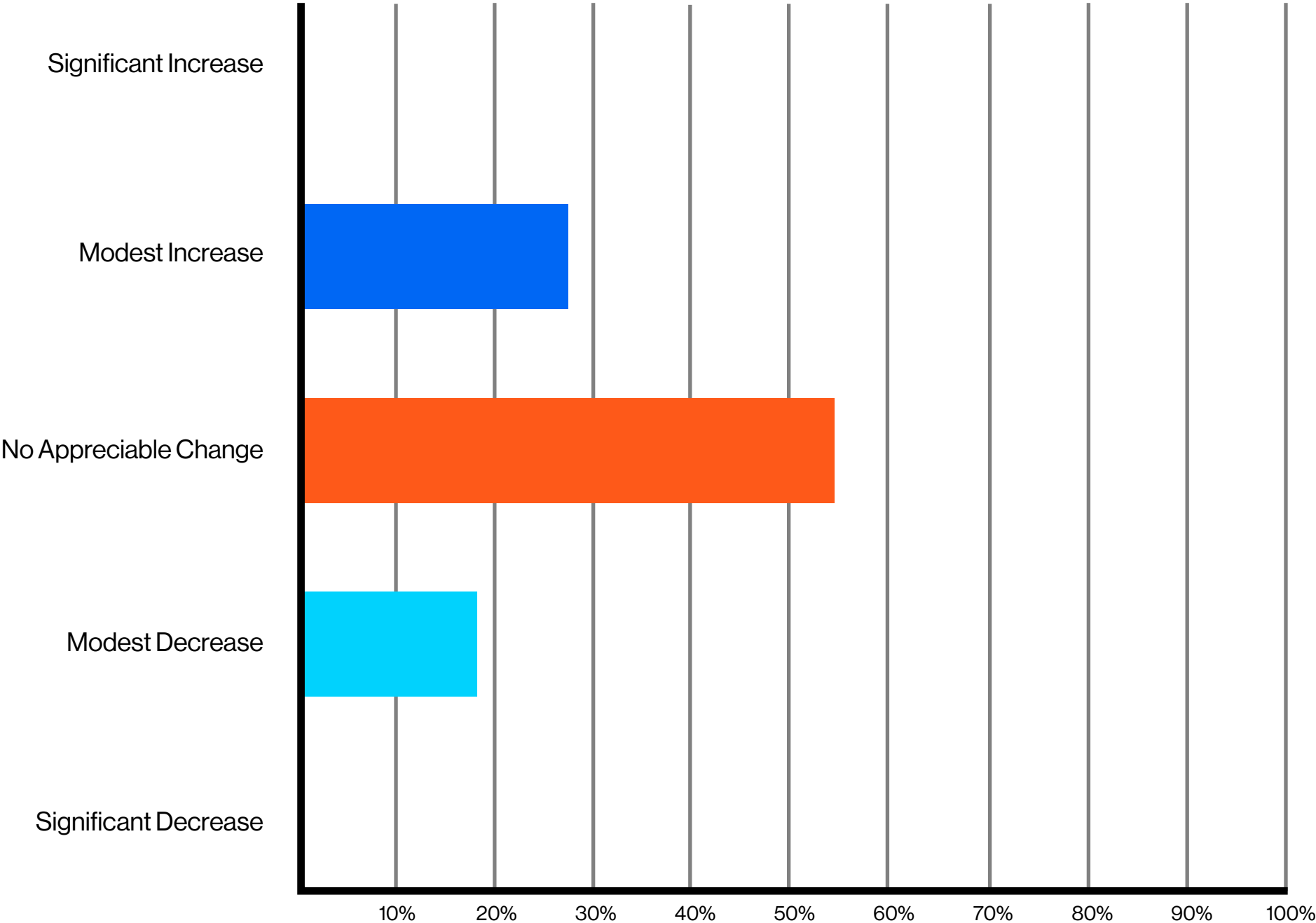


What are your foundry's sales projections for the next 12 months?



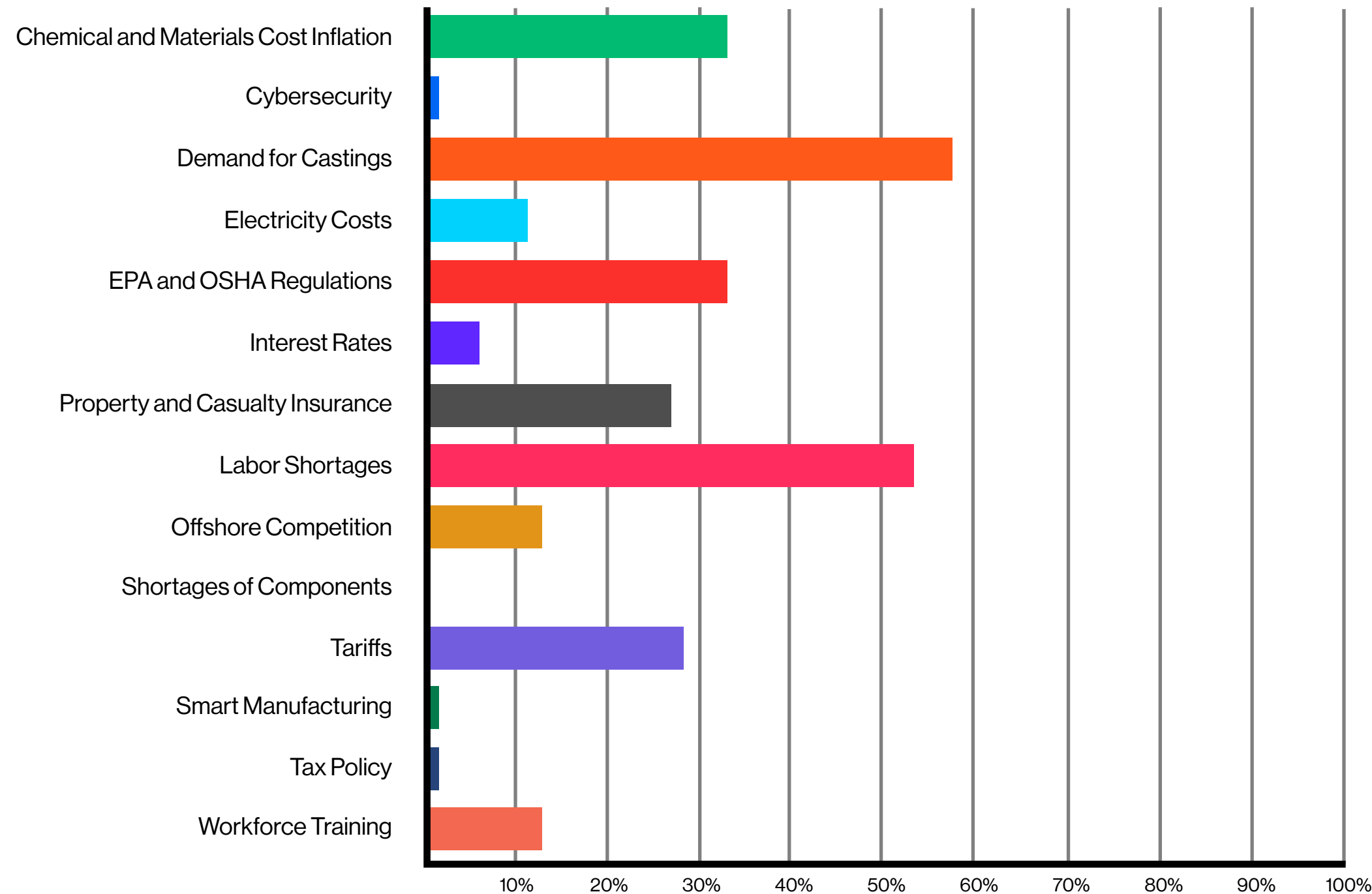
Survey Results	
More than 10% increase	6.82%
7% to 10% increase	9.09%
4% to 6% increase	20.45%
1% to 3% increase	11.36%
No appreciable change	11.36%
1% to 3% decline	18.18%
4% to 6% decline	9.09%
7% to 10% decline	9.09%
More than 10% decline	4.55%

How do you expect the number of full-time employees in your facility to change over the next 12 months?



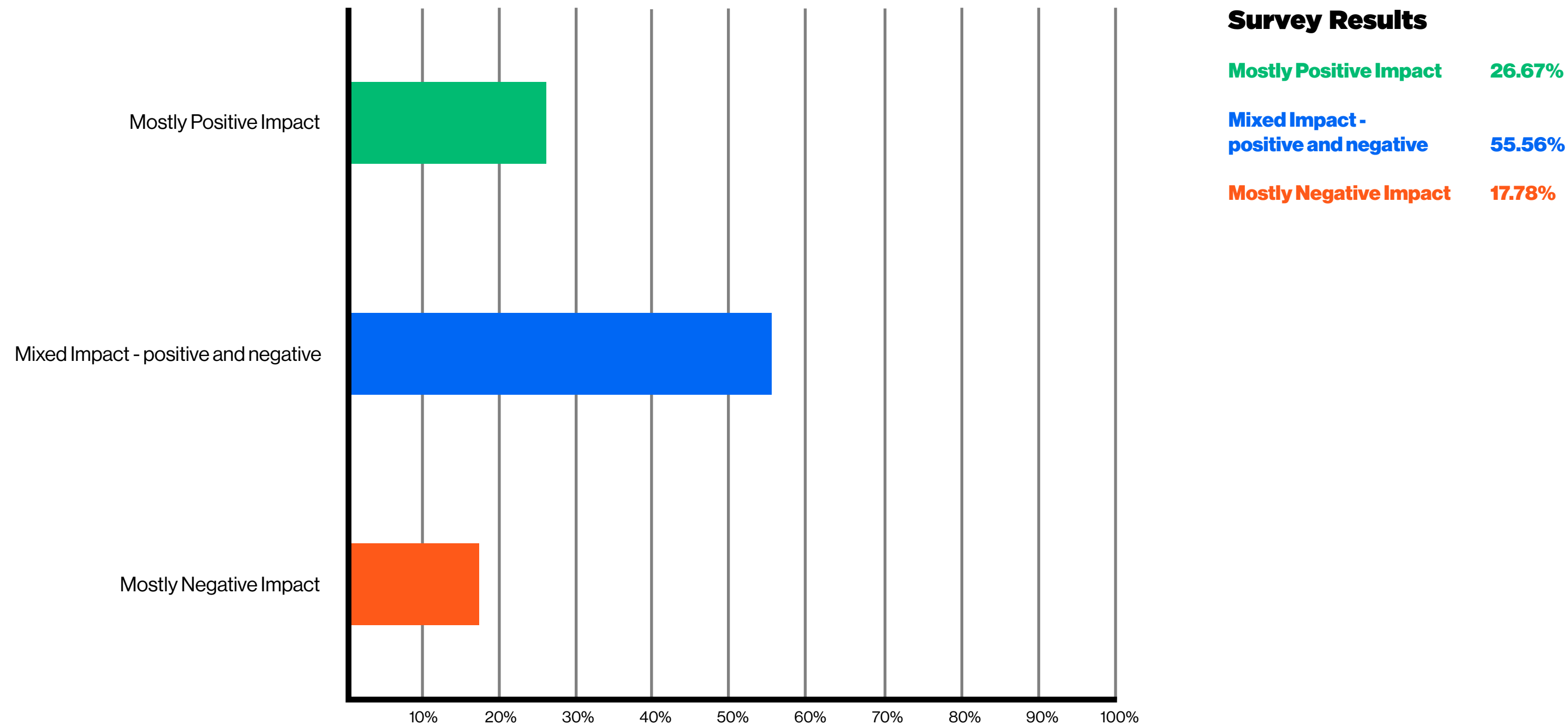
Survey Results	
Significant Increase	0%
Modest Increase	27.27%
No Appreciable Change	54.55%
Modest Decrease	18.18%
Significant Decrease	0%

Which of these issues are the top 3 concerns or priorities for your company at this time?

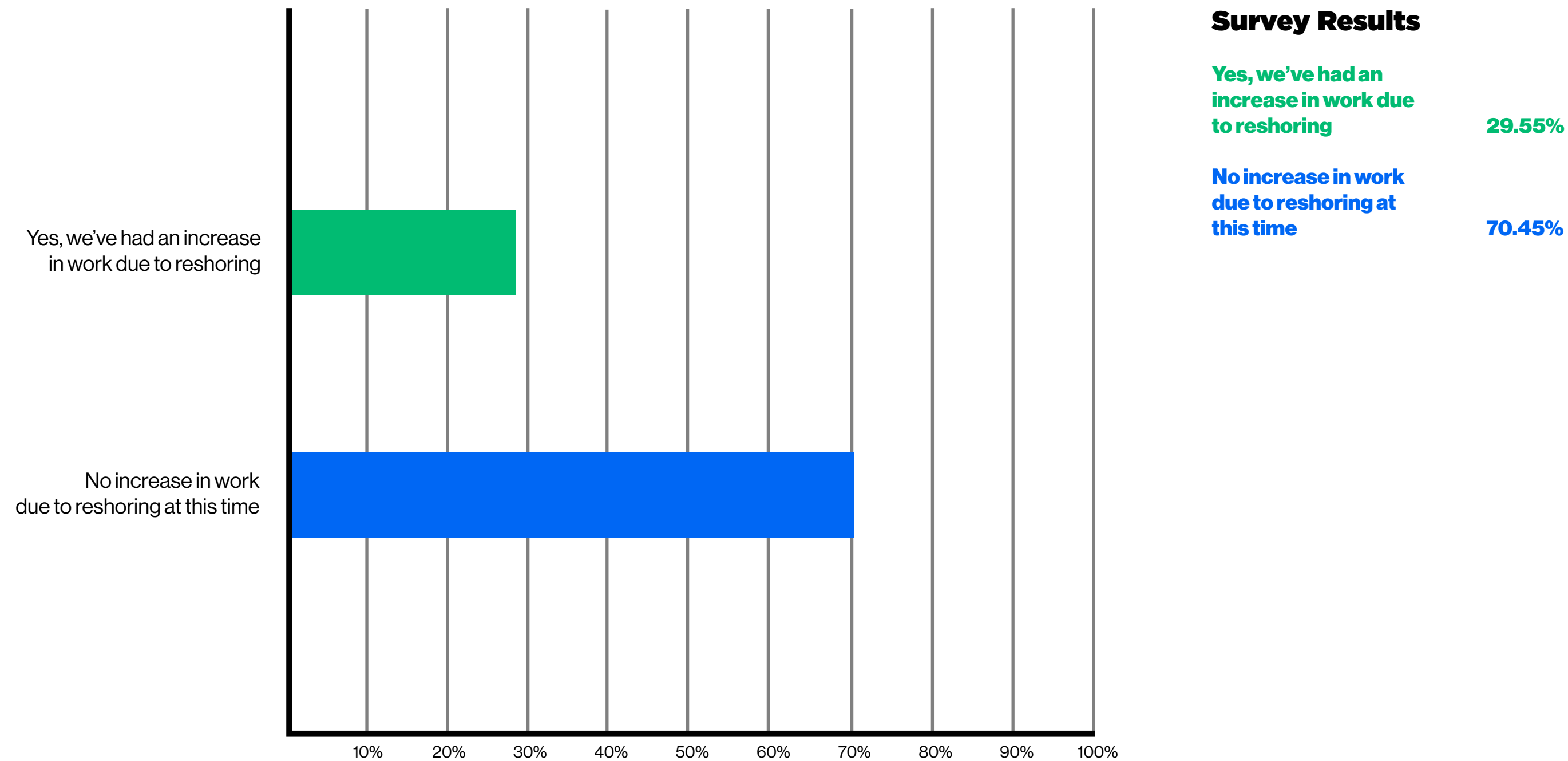


Survey Results	
Chemical and Materials Cost Inflation	33.33%
Cybersecurity	2.22%
Demand for Castings	57.78%
Electricity Costs	11.11%
EPA and OSHA Regulations	33.33%
Interest Rates	6.67%
Property and Casualty Insurance	26.67%
Labor Shortages	53.33%
Offshore Competition	13.33
Shortages of Components	0%
Tariffs	28.89%
Smart Manufacturing	2.22%
Tax Policy	2.22%
Workforce Training	13.33%

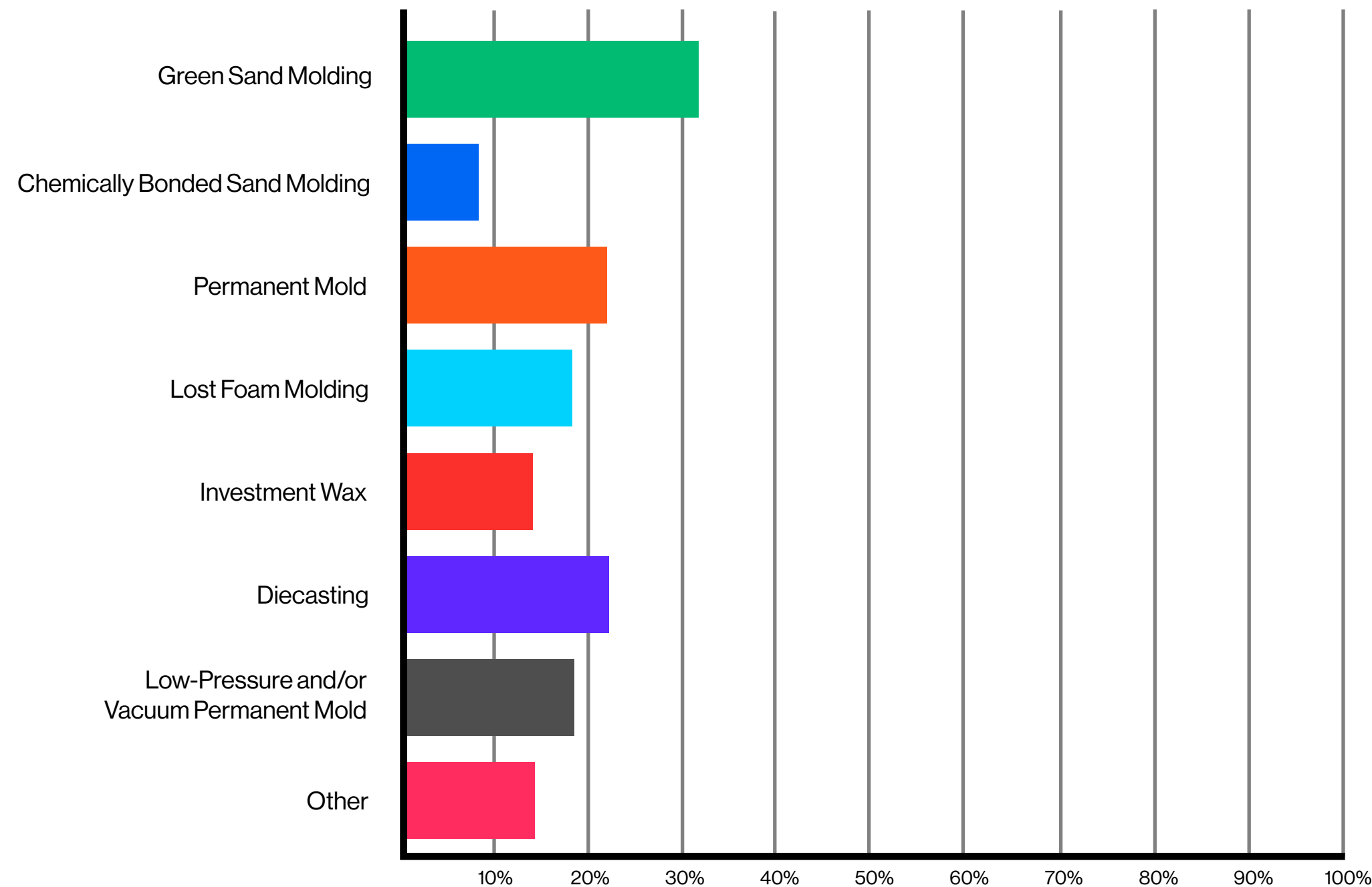
On balance, what overall impact do you believe the Trump Administration's tariff policies will have on your foundry?



Have you noticed an increase in work from reshoring due to the recent tariffs?



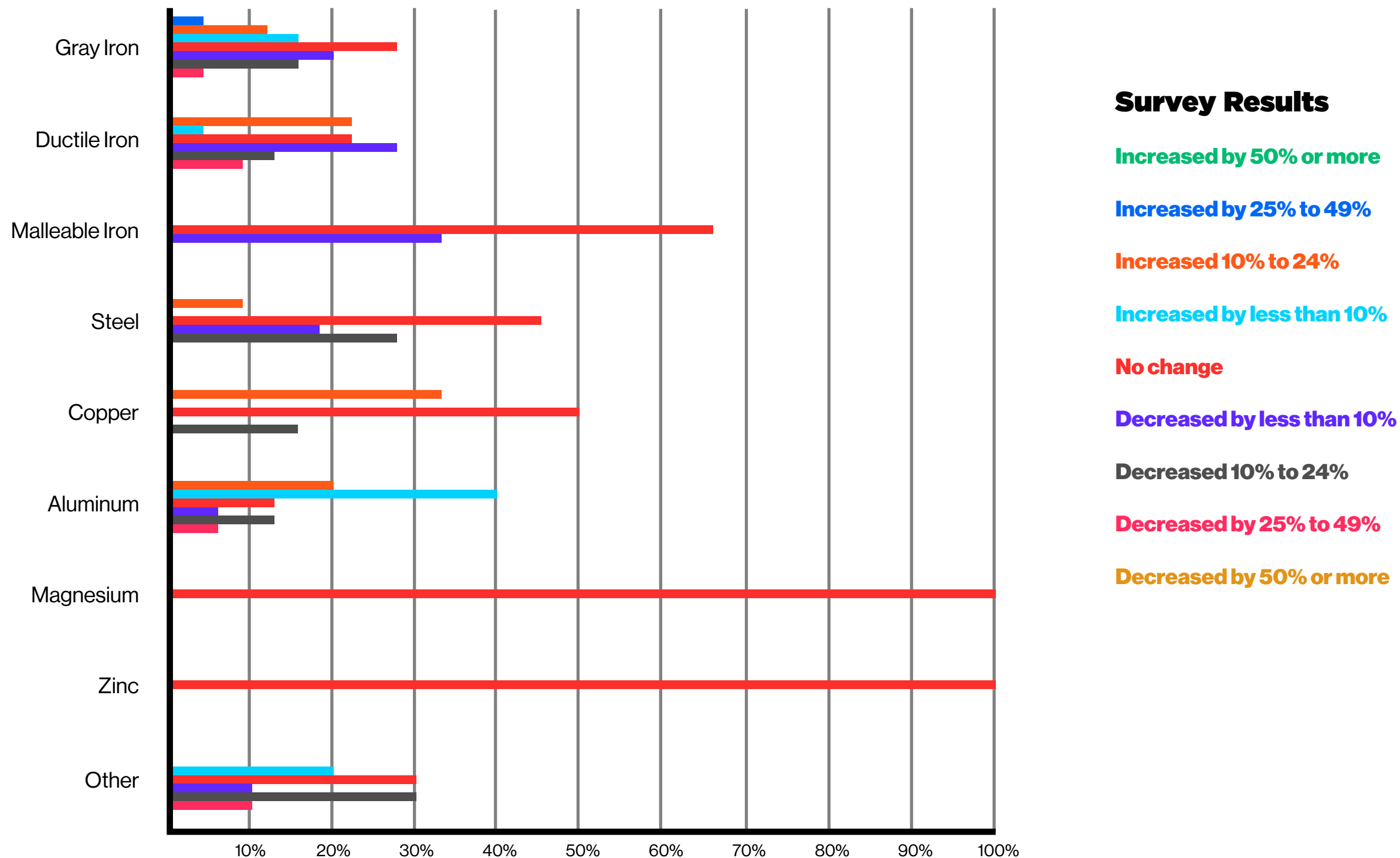
What molding processes does your foundry use?



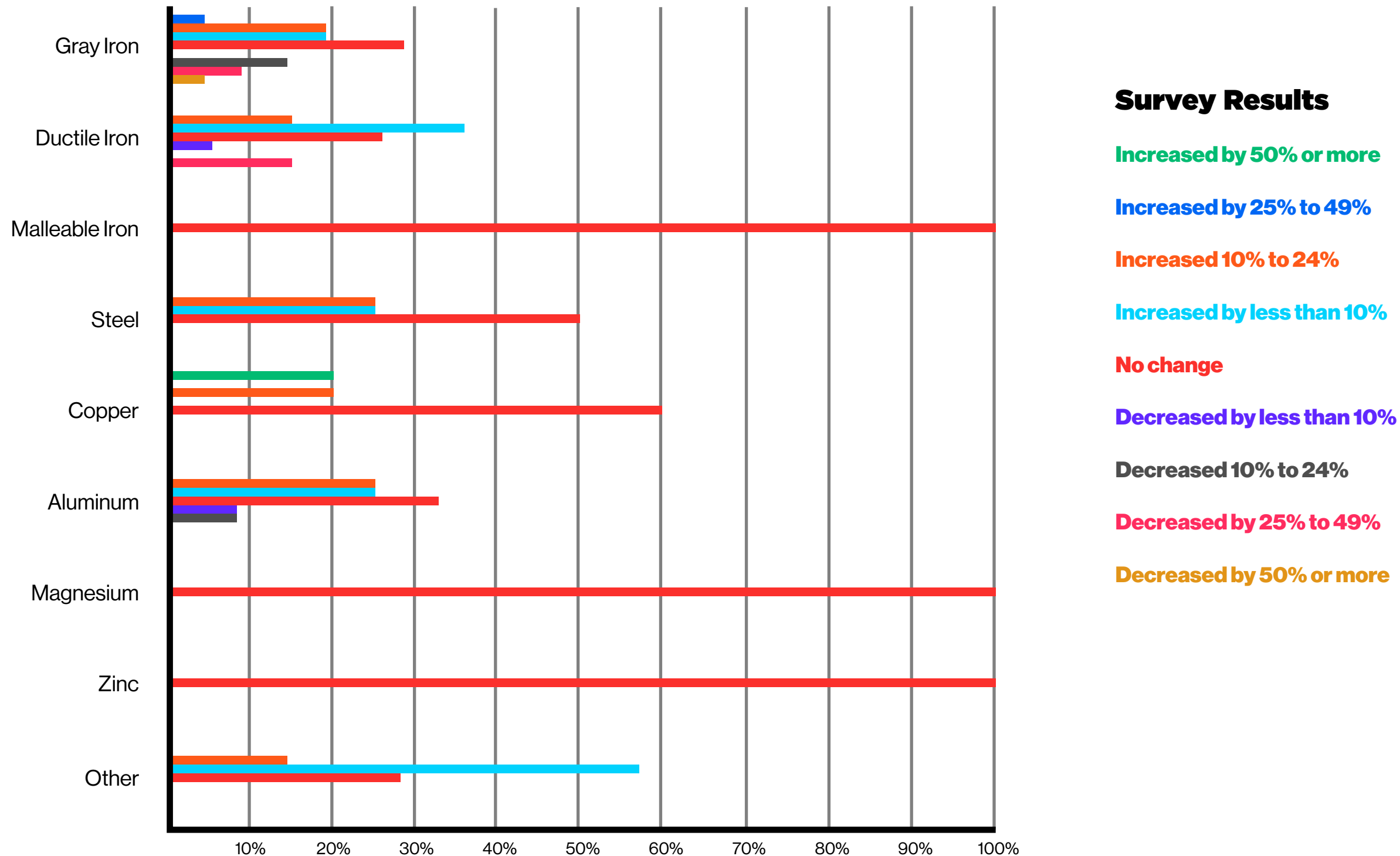
Survey Results

Green Sand Molding	73.33%
Chemically Bonded Sand Molding	51.11%
Permanent Mold	15.56%
Lost Foam Molding	2.22%
Investment Wax	8.89%
Diecasting	4.44%
Low-Pressure and/or Vacuum Permanent Mold	8.89%
Other	8.89%

For each of the metals that you cast in 2024, please select how 2024 production compared to 2023 production.



For each of the metals that you cast in 2023, please select how 2023 production compared to 2022 production.



What is the primary metal poured at your foundry?

