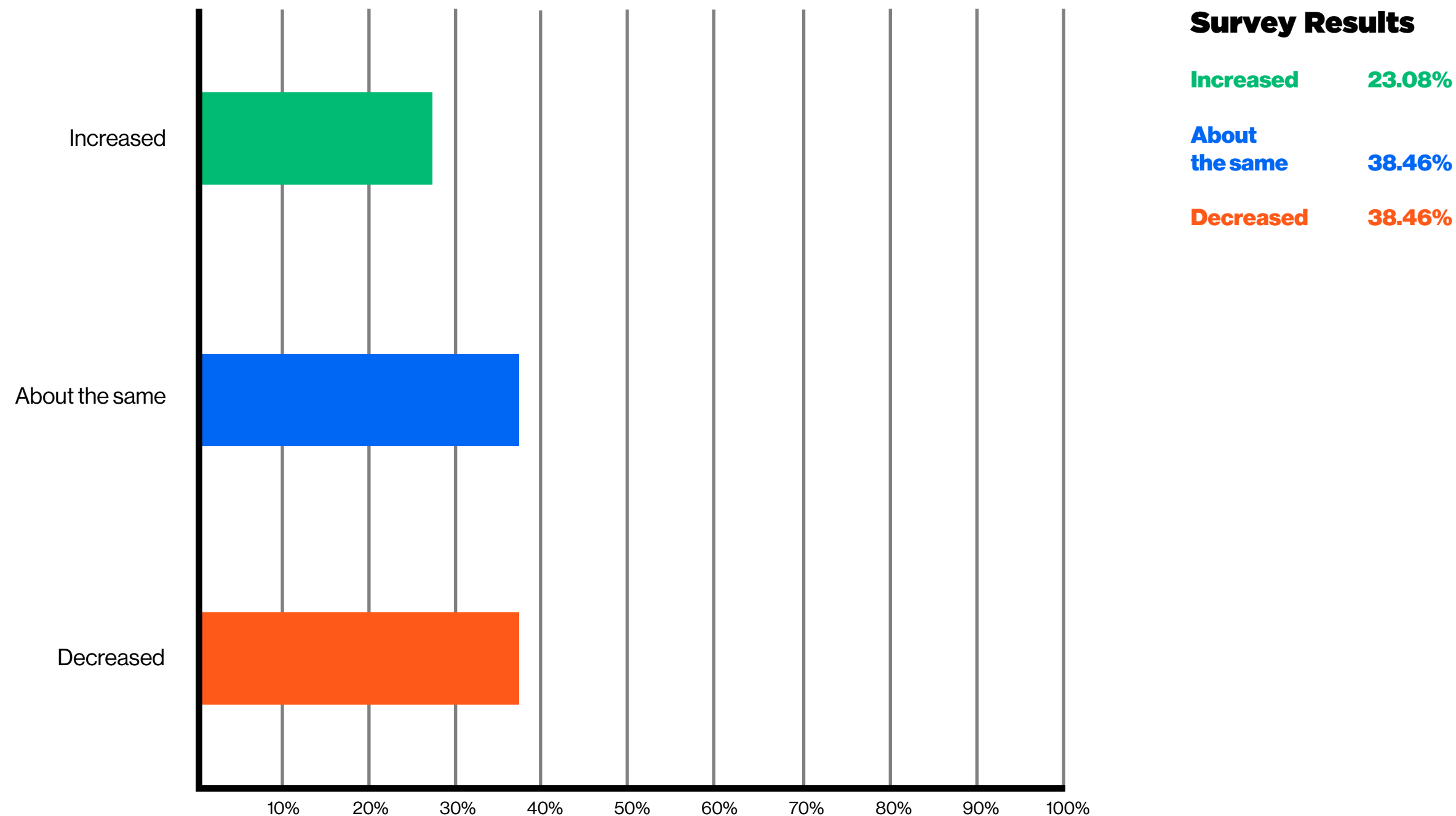
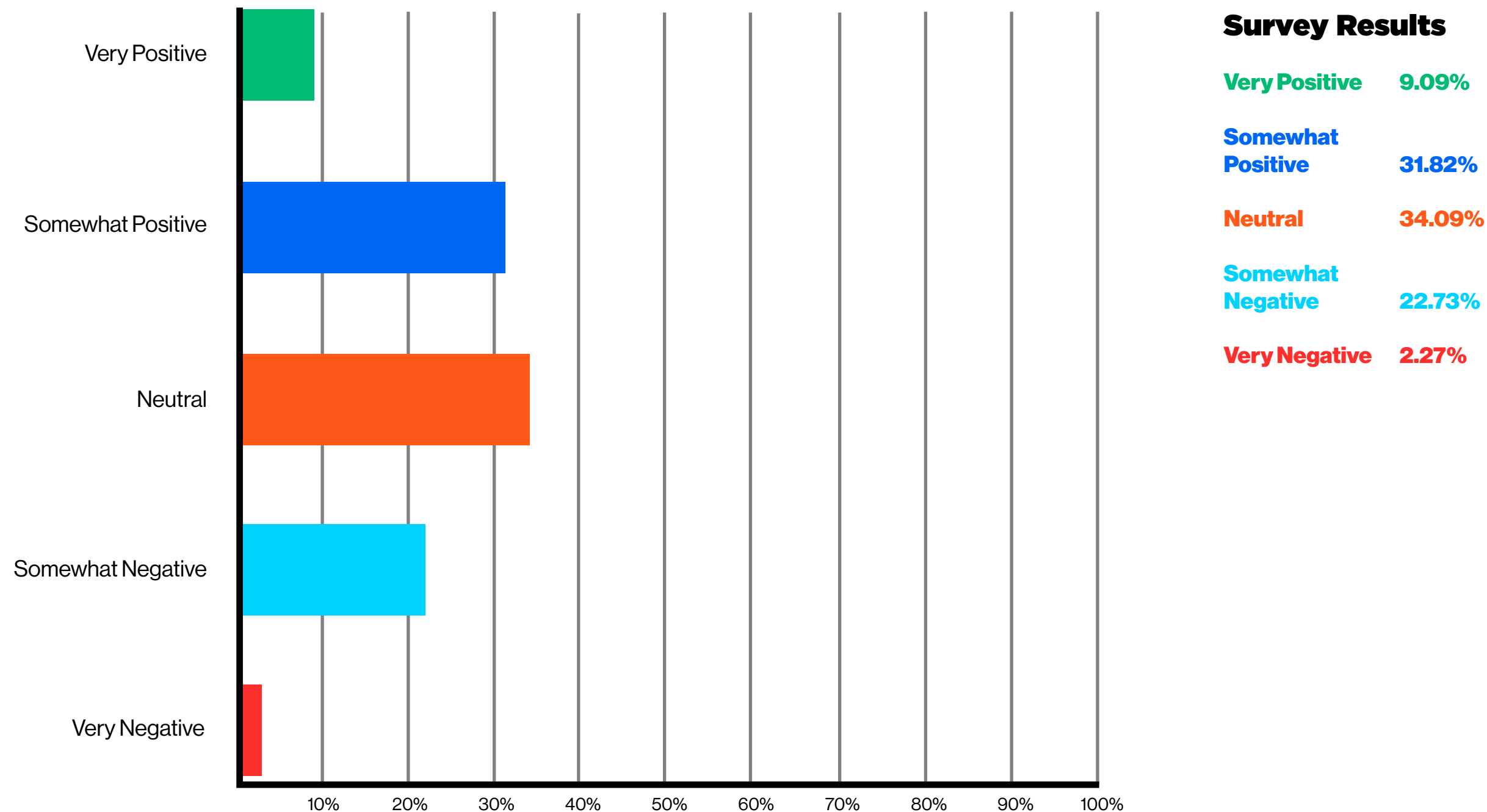


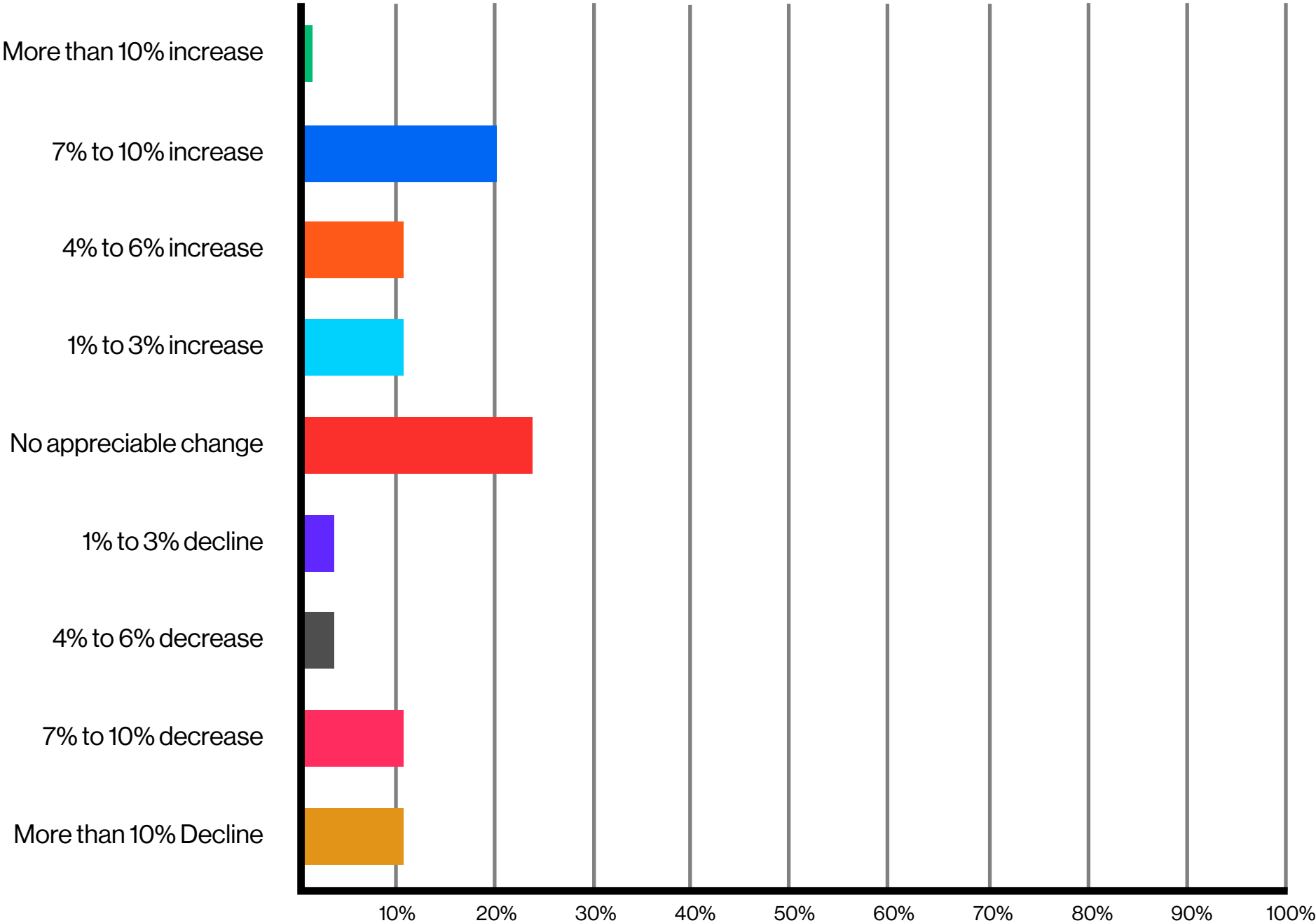
How have your company's sales trended over the last 90 days?



What is your business outlook for the next 12 months?



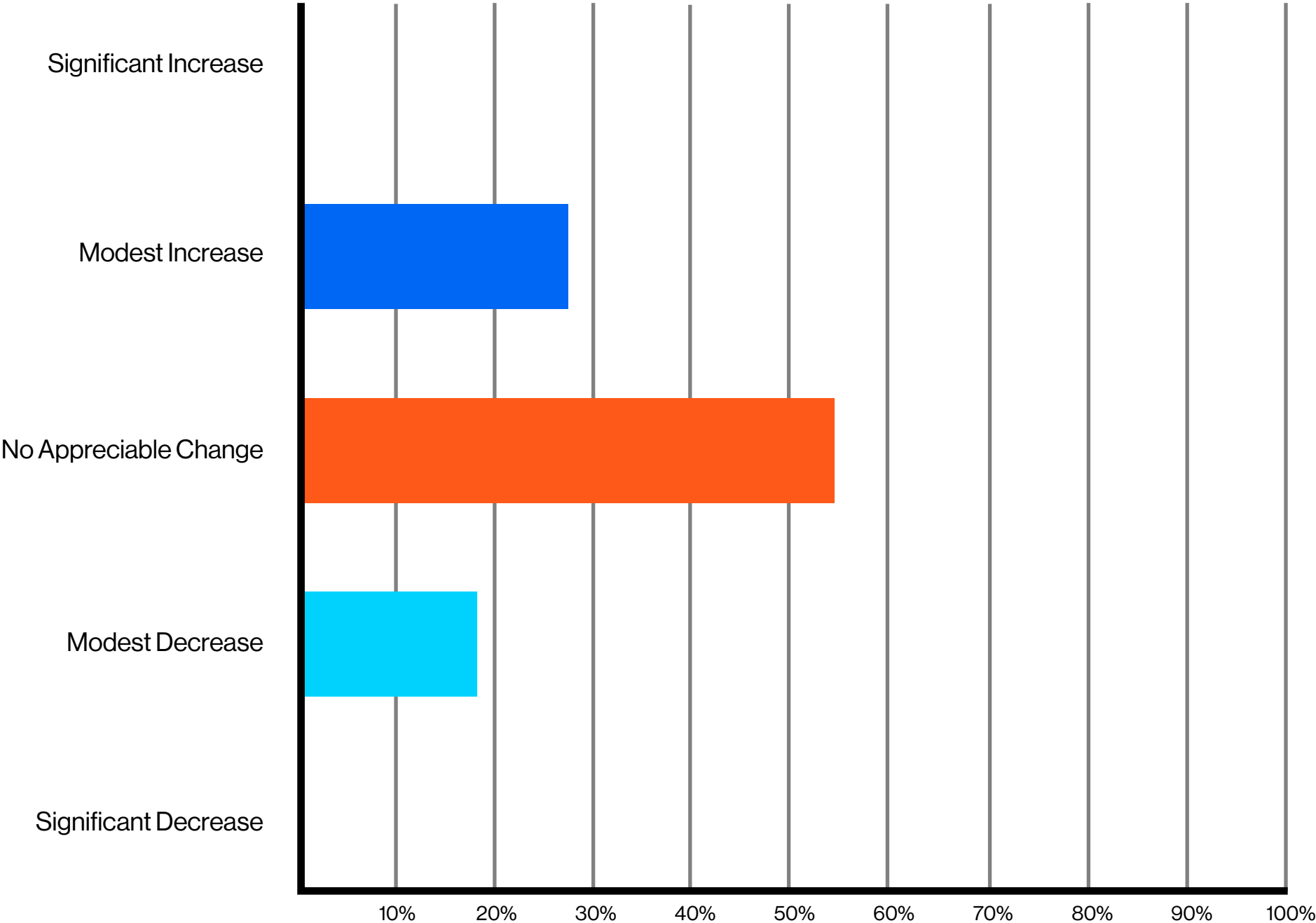
What are your foundry's sales projections for the next 12 months?



Survey Results

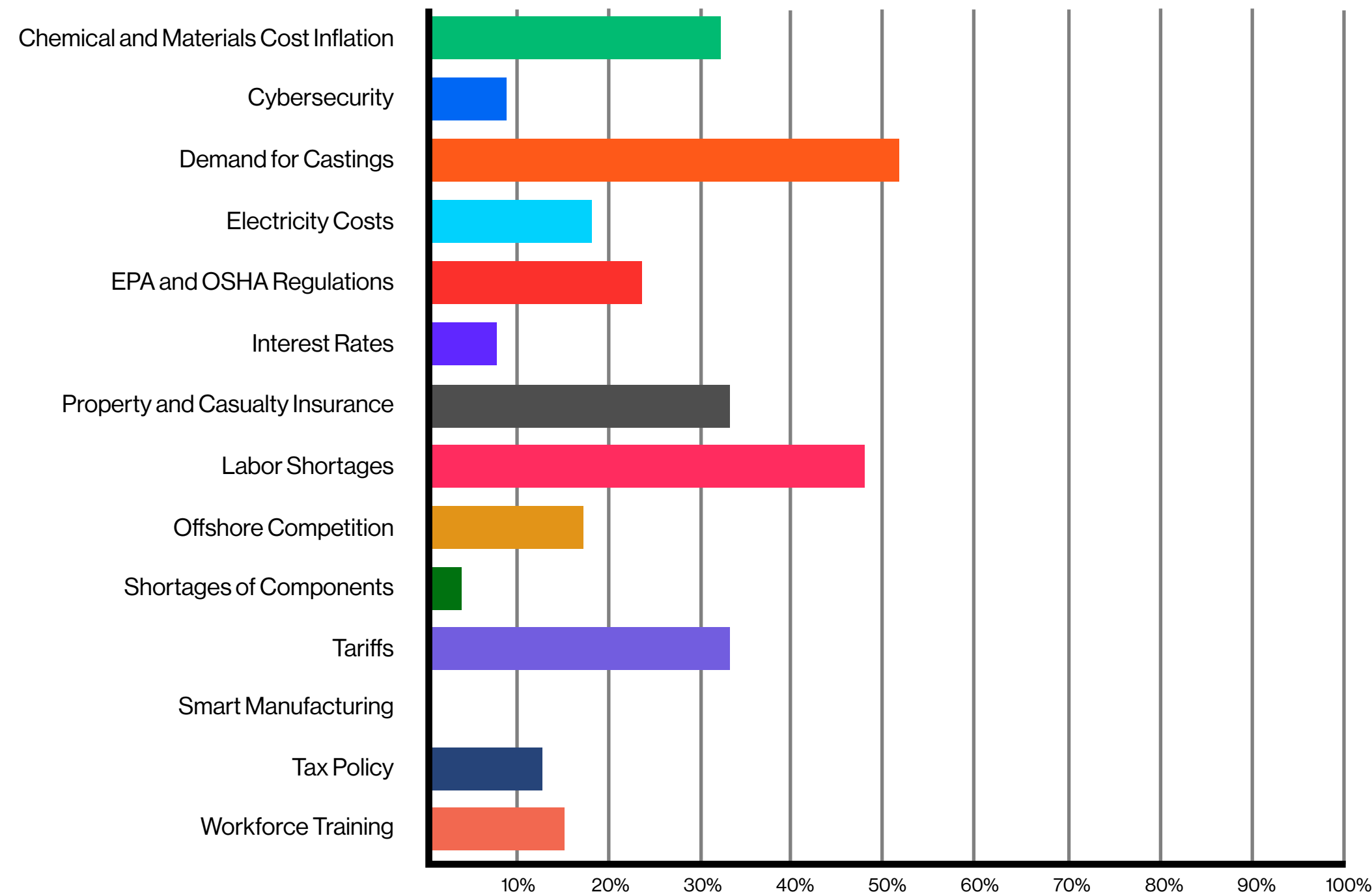
More than 10% increase	2.22%
7% to 10% increase	20%
4% to 6% increase	11.11%
1% to 3% increase	11.11%
No appreciable change	24.44%
1% to 3% decline	4.44%
4% to 6% decline	4.44%
7% to 10% decline	11.11%
More than 10% decline	11.11%

How do you expect the number of full-time employees in your facility to change over the next 12 months?



Survey Results	
Significant Increase	0%
Modest Increase	27.27%
No Appreciable Change	54.55%
Modest Decrease	18.18%
Significant Decrease	0%

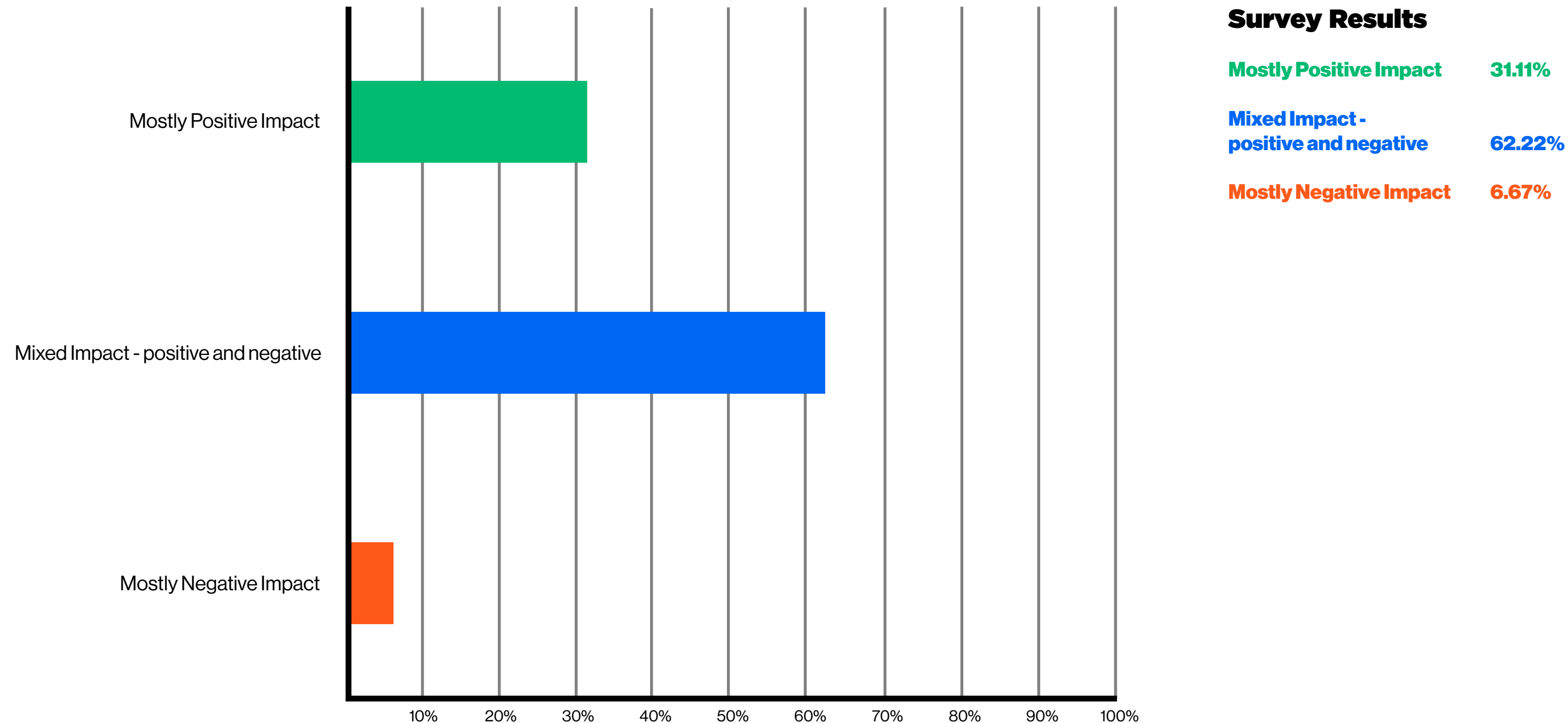
Which of these issues are the top 3 concerns or priorities for your company at this time?



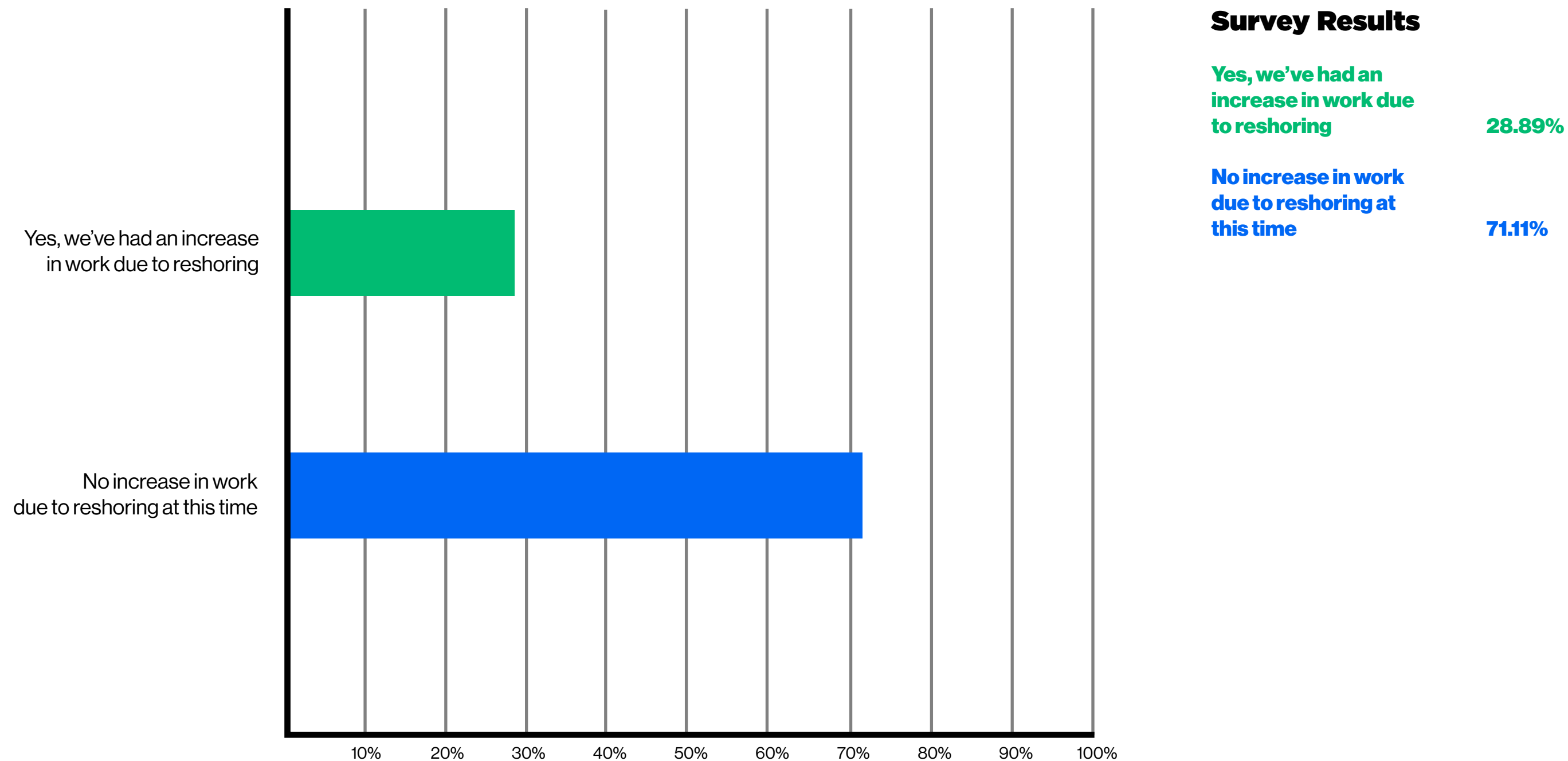
Survey Results

Chemical and Materials Cost Inflation	31.11%
Cybersecurity	8.89%
Demand for Castings	51.11%
Electricity Costs	17.78%
EPA and OSHA Regulations	24.44%
Interest Rates	8.89%
Property and Casualty Insurance	33.33%
Labor Shortages	48.89%
Offshore Competition	17.78%
Shortages of Components	4.44%
Tariffs	35.56%
Smart Manufacturing	0%
Tax Policy	13.33%
Workforce Training	15.56%

On balance, what overall impact do you believe the Trump Administration's tariff policies will have on your foundry?



Have you noticed an increase in work from reshoring due to the recent tariffs?



What is the primary metal poured at your foundry?

