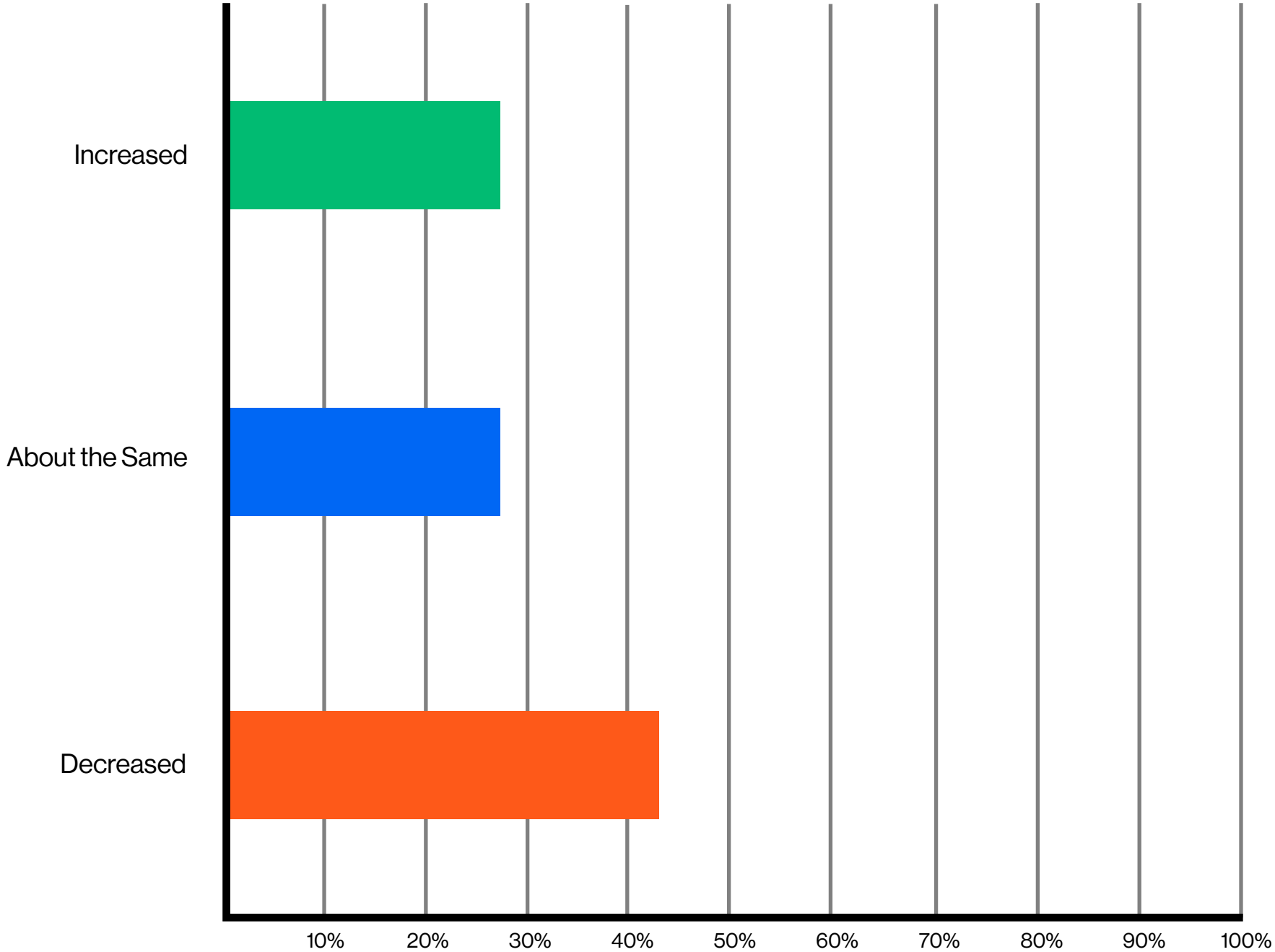


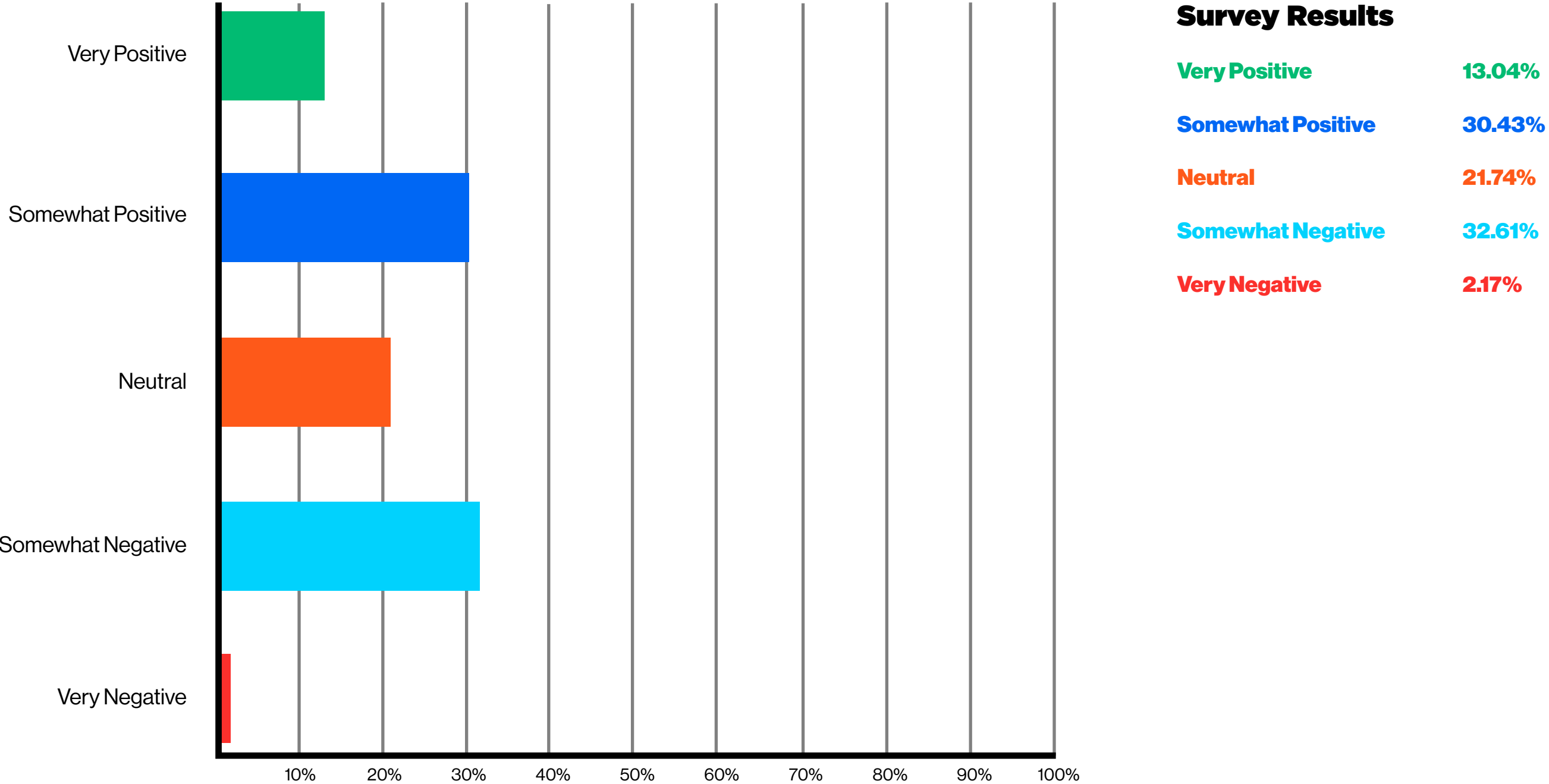
How have your company's sales trended over the last 90 days?



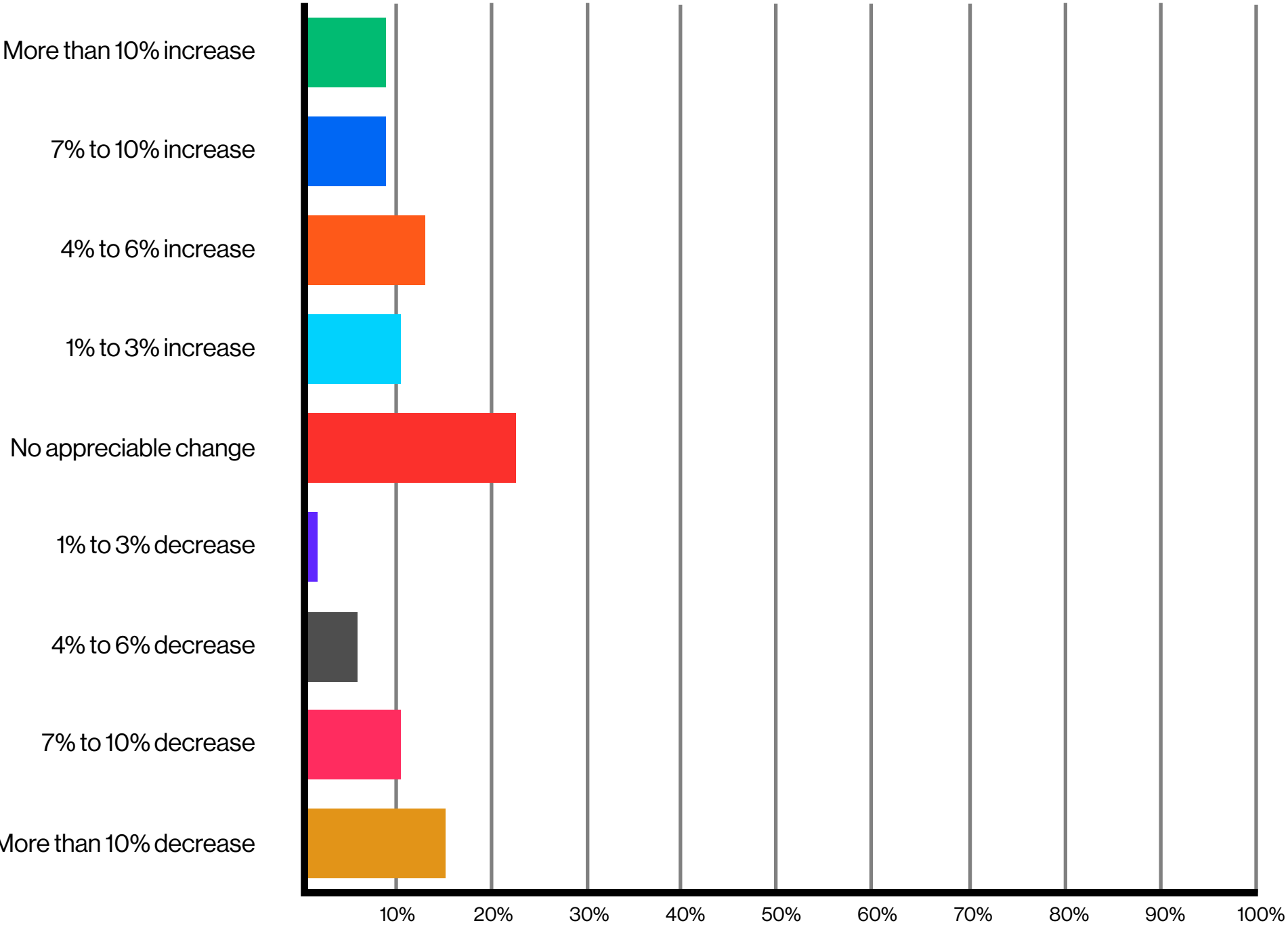
Survey Results

- Increased** 28.26%
- About the Same** 28.26%
- Decreased** 43.48%

What is your business outlook for the next 12 months?



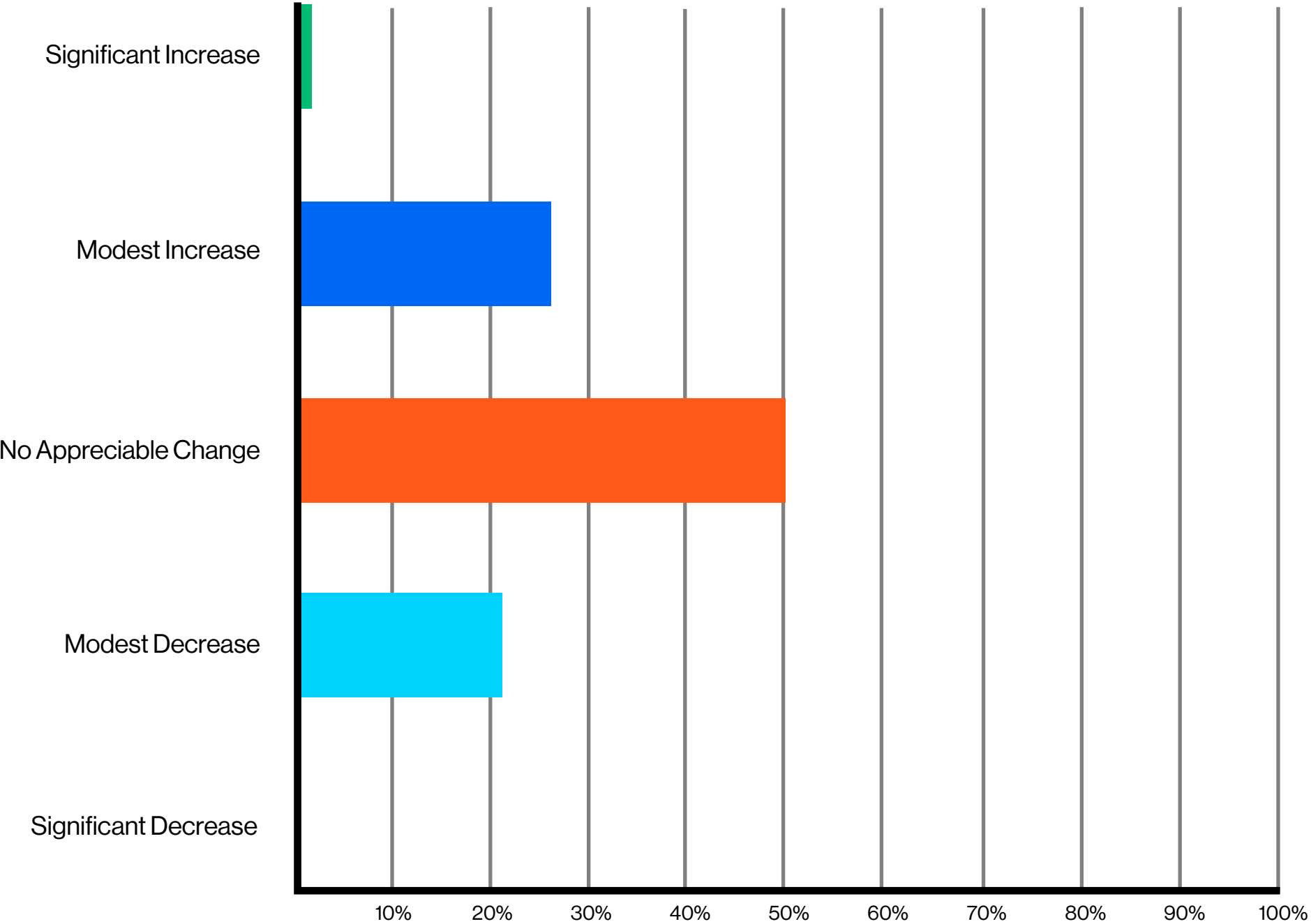
What are your foundry's sales projections for the next 12 months?



Survey Results

More than 10% increase	8.70%
7% to 10% increase	8.70%
4% to 6% increase	13.04%
1% to 3% increase	10.87%
No appreciable change	23.91%
1% to 3% decrease	2.17%
4% to 6% decrease	6.52%
7% to 10% decrease	10.87%
More than 10% decrease	15.22%

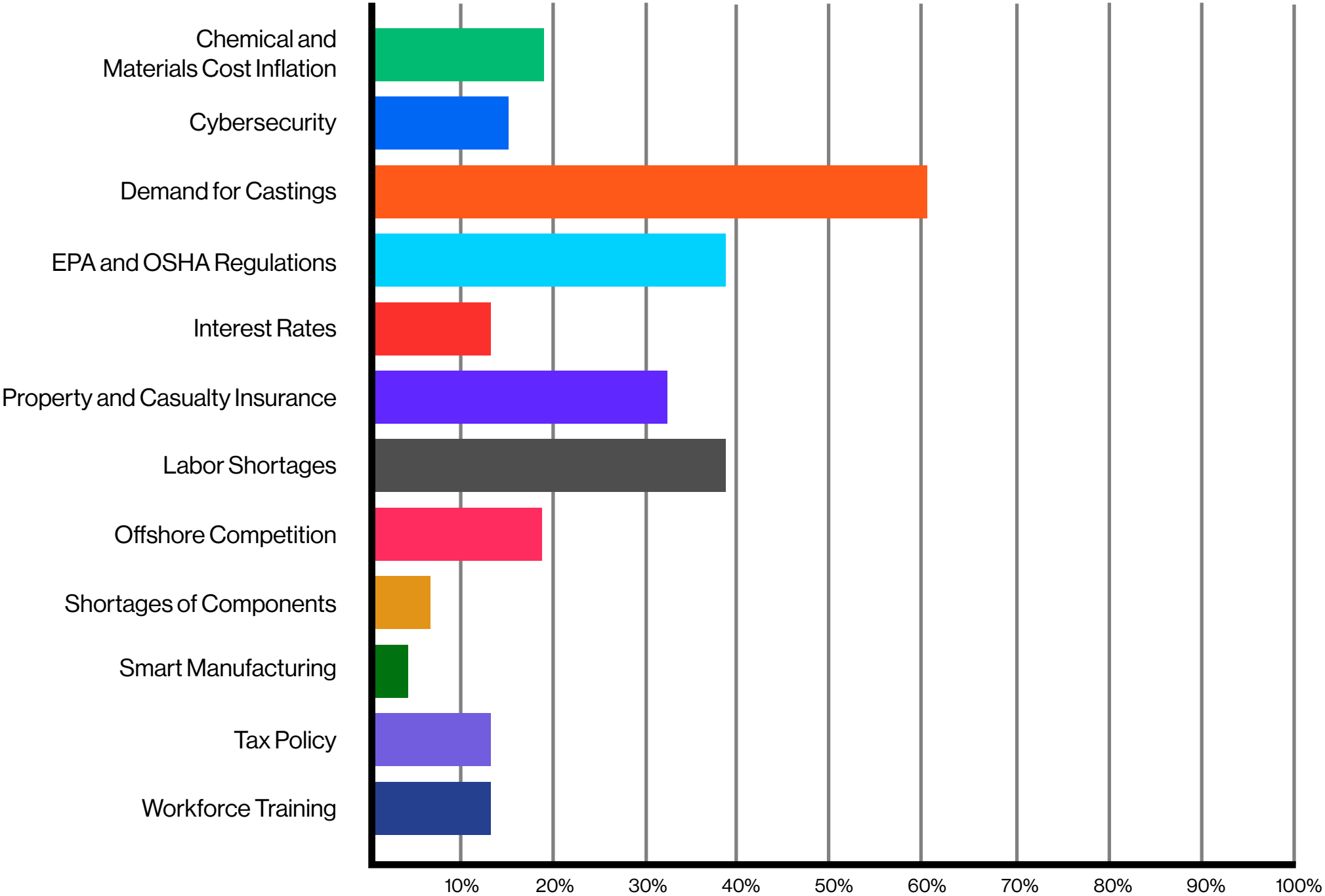
How do you expect the number of full-time employees in your facility to change over the next 12 months?



Survey Results

- Significant Increase** 2.17%
- Modest Increase** 26.09%
- No Appreciable Change** 50%
- Somewhat Negative** 21.74%
- Significant Decrease** 0%

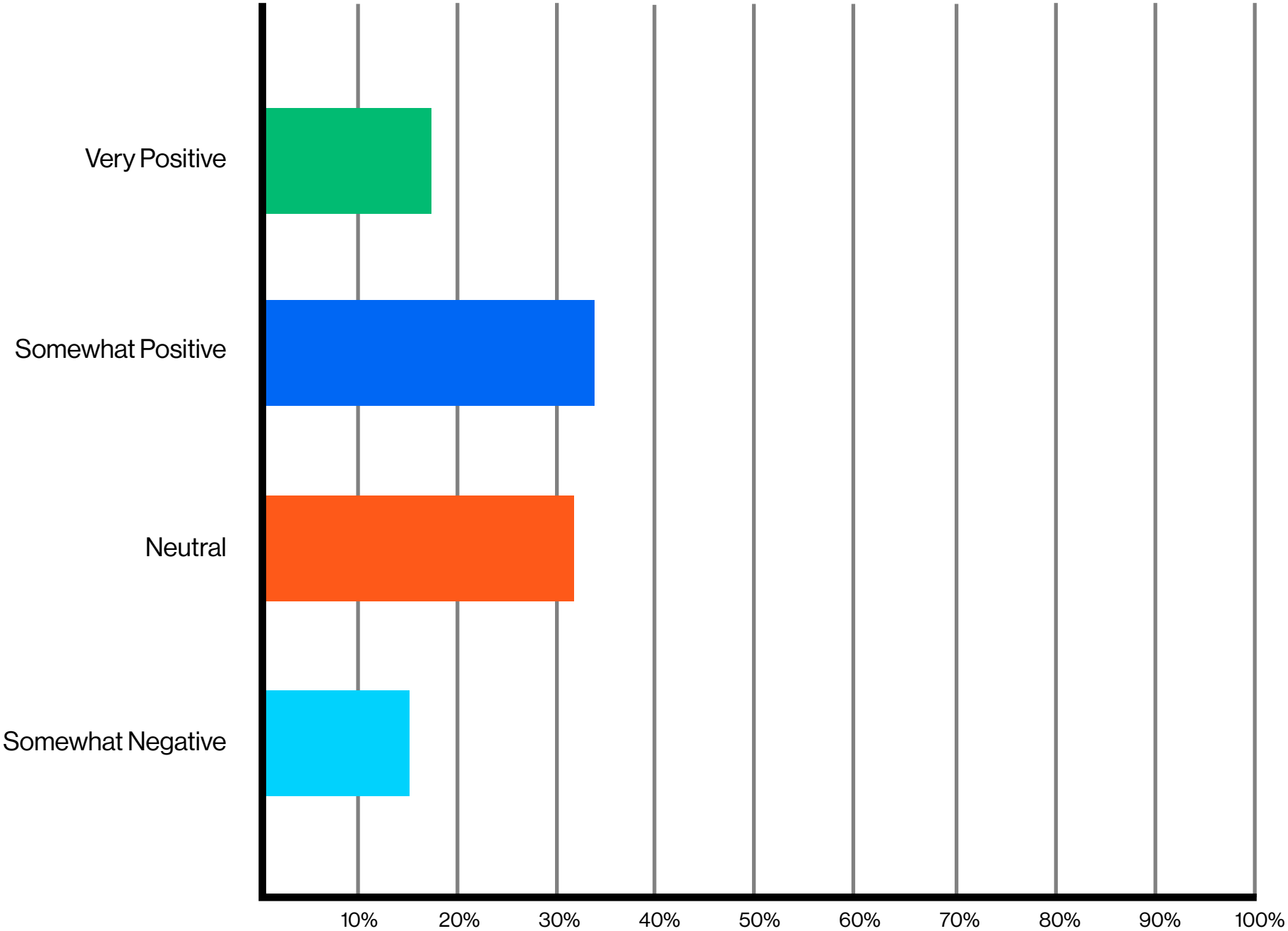
Which of these issues are the top 3 concerns or priorities for your company at this time?



Survey Results

Chemical and Materials Cost Inflation	19.57%
Cybersecurity	15.22%
Demand for Castings	60.87%
EPA and OSHA Regulations	39.13%
Interest Rates	13.04%
Property and Casualty Insurance	32.61%
Labor Shortages	39.13%
Offshore Competition	19.57%
Shortages of Components	6.52%
Smart Manufacturing	4.35%
Tax Policy	13.04%
Workforce Training	13.04%

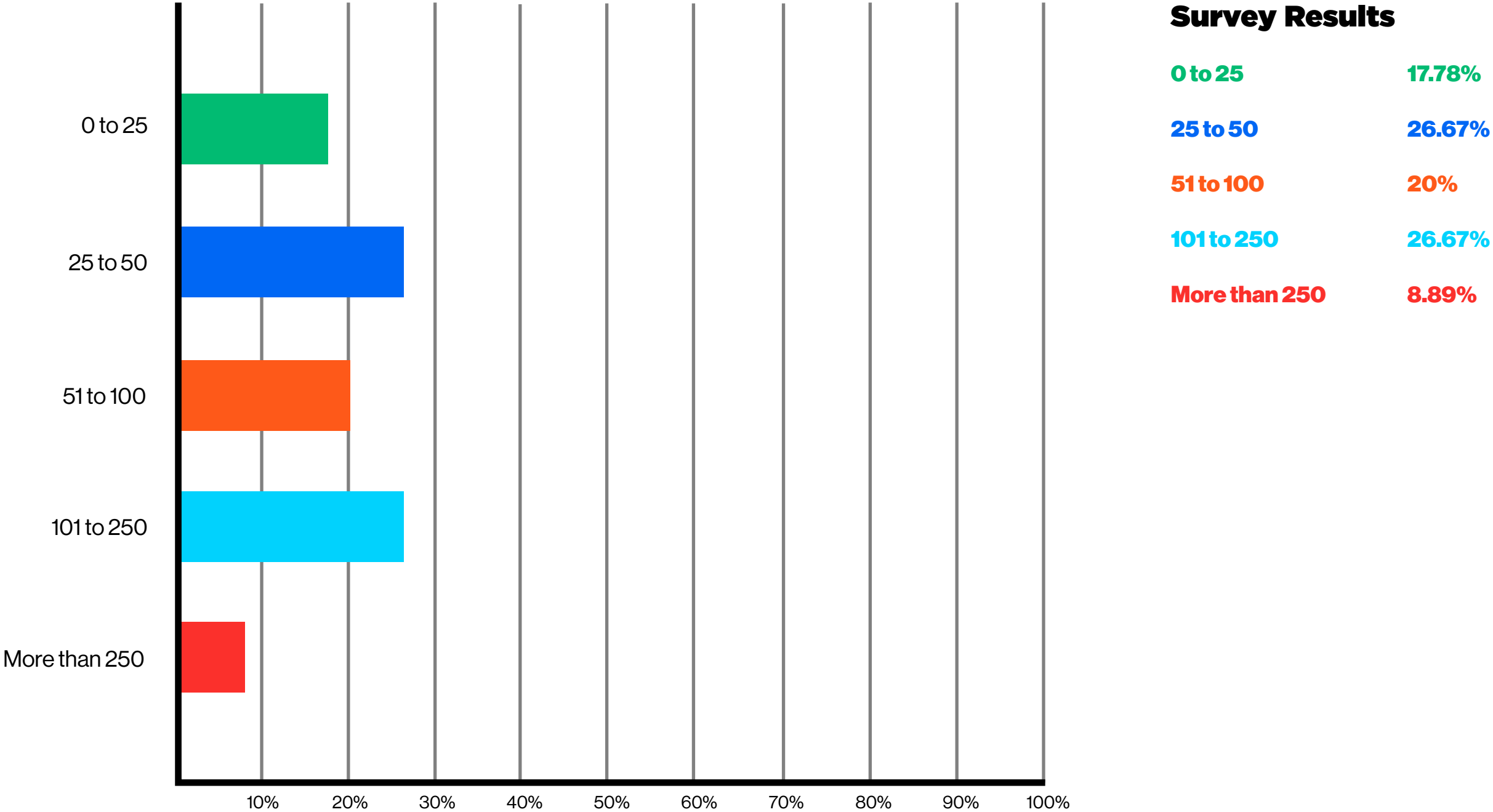
If your foundry has a worker shortage, which segment of the shortage is worse?



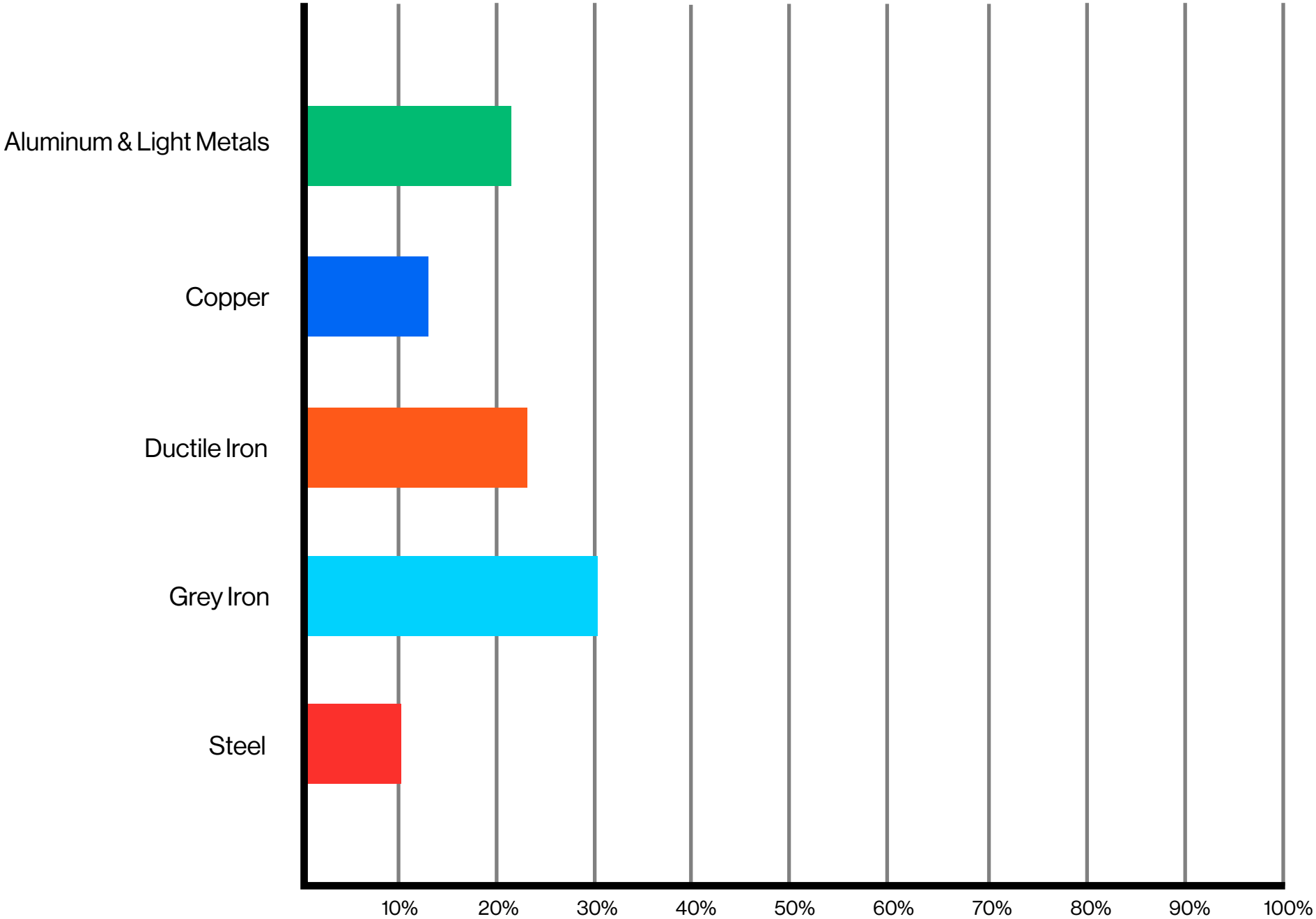
Survey Results

- Skilled Workers and Engineering** 17.39%
- Unskilled or Entry-Level Workers** 34.78%
- Both Equally Short of Supply** 32.61%
- No Worker Shortage at our Foundry** 15.22%

How many employees work at your facility?



What is the primary metal poured at your foundry?



Survey Results

Aluminum & Light Metals	21.74%
Copper	13.04%
Ductile Iron	23.91%
Grey Iron	30.43%
Steel	10.87%